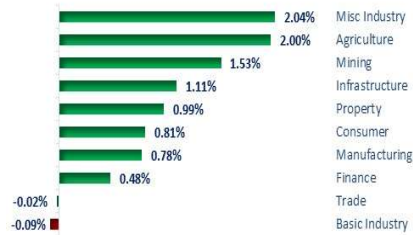


IHSG Statistic (Weekly)

Last Price	6,169.84
Previous	6,126.36
Open	6,103.10
High	6,186.05
Low	6,069.16
Performance 5 day	+0.71%
Net Foreign Weekly (Rp Tn)	- 2.3

Sector Performance (Weekly)



Source : IDX

Commodity

Crude Oil	-6.94%
CPO	2.40%
Nickel	-3.85%
Silver	0.23%
Gold	-0.82%
Coal	0.59%

Source: Trading Economic

Currency (Weekly)

USD/IDR	0.59%
EUR/USD	-0.76%
USD/JPY	0.73%

Source: Trading Economics

Domestic Macroeconomic

GDP 3Q18 (yoy)	5.17%
GDP 3Q18 (QoQ)	3.09%
Trade Balance (USD) Okt	-1.82
Export (YoY) Okt	3.59%
Import (YoY) Okt	23.66%
BI 7-Day RepoRate	6.00%
Inflation Rate Oct (mtm)	0.27%
Inflation Rate Oct (yoy)	3.23%

Source: BPS, BI

Upcoming Released

Trade Balance (IDR) Nov	December 17, 2018
Export & Import (IDR) Nov	December 17, 2018
CPI (EUR) Nov	December 17, 2018
German Ifo Business Climate Index	December 18, 2018
Building Permits (USD) Nov	December 18, 2018
Trade Balance (JPY) Nov	December 19, 2018
Export & Import (JPY) Nov	December 19, 2018
CPI (GBP) Nov	December 19, 2018
Existing Home Sales (USD) Nov	December 19, 2018
The Fed Interest (USD)	December 20, 2018
GDP (USD) Q3	December 21, 2018
GDP (GBP) Q3	December 21, 2018

Source: Investing

Summary:

Pergerakan IHSG

IHSG dalam sepekan ini menguat 0.71% ditopang menguatnya sektor aneka industri, dan agri. Asing mencatatkan net sell sebesar Rp 2.3 triliun dengan saham BBKA dan TLKM menjadi net top seller, sedangkan saham INKP dan KPIG menjadi net top buyer. Kami memperkirakan Indeks pada pekan depan masih berpotensi menguat dengan range pergerakan 6065-6203.

Rupiah Kembali Melemah Ke Level 14,500

Nilai tukar Rupiah kembali melemah selama sepekan ini dan sempat menebus ke level tertingginya di level 14,646 Pelemahan ini terjadi seiring meningkatnya kekhawatiran adanya perlambatan ekonomi global, ketidakpastian Brexit, dan kekhawatiran mengenai perkembangan perang dagang antara AS dan China yang masih belum kunjung selesai.

Penjualan Ritel Bulan Oktober Tumbuh Melambat

Berdasarkan survei Bank Indonesia, penjualan ritel di bulan Oktober 2018 tumbuh positif 2.9% yoy yang didukung oleh penjualan pada subkelompok komoditas, dan bahan bakar kendaraan bermotor. Meskipun demikian, pertumbuhan tersebut lebih rendah dibandingkan bulan sebelumnya sebesar 4.8% yoy. Diperkirakan di bulan November 2018 pertumbuhan penjualan ritel akan meningkat menjadi 3.4% yoy didorong oleh penjualan subkelompok komoditas sandang, bahan bakar kendaraan bermotor, dan barang budaya dan rekreasi.

Kekhawatiran Perlambatan Ekonomi Masih Membayangi

Kekhawatiran adanya perlambatan ekonomi global masih membayangi pasar hingga saat ini. Hal ini terlihat jelas pada rilis data impor China tumbuh 3% yoy dibawah estimasi 14.5% yoy dan ekspor tumbuh 5.4% dibawah estimasi 10 % yoy, dan pertumbuhan ekonomi di Jepang di kuartal III-2018 direvisi turun menjadi -2.5% yoy dari sebelumnya -1.2% yoy. Selain itu, perlambatan ekonomi juga terlihat dari adanya penurunan pada imbal hasil obligasi AS yang jatuh ke titik terendah sejak pertengahan September mengisyaratkan kemungkinan terjadinya perlambatan ekonomi AS.

OPEC Setuju Memangkas Produksi Minyak di Januari 2018

Pada pertemuan di WINA, Arab Saudi dan produsen lain yang tergabung di dalam OPEC serta beberapa negara lain di luar OPEC seperti Rusia akhirnya berhasil sepakat untuk memangkas produksi 1.2 juta bpd mulai Januari 2019 lebih tinggi dari ekspektasi yang diperkirakan hanya 1 juta bpd. Langkah tersebut dilakukan untuk membatasi persediaan minyak mentah yang meningkat dipasar global. Adapun, Rusia akan mengurangi produksi setidaknya sebesar 50.000 hingga 60.000 bpd pada bulan Januari 2019. Sementara itu, Arab Saudi berencana untuk memangkas produksi menjadi sekitar 10,2 juta bpd.

Lampiran 1. Pergerakan IHSG



Source : Proclink

Lampiran 2. Top Gainers

Top 10 Gainers				
No. Listed Stocks	Last Week	This Week	Change	
1. Satria Mega Kencana Tbk. [S]	165	444	169.09%	
2. Mega Perintis Tbk. [S]	298	690	131.54%	
3. Cottonindo Ariesta Tbk. [S]	442	705	59.50%	
4. Sat Nusapersada Tbk. [S]	645	965	49.61%	
5. Protech Mitra Perkasa Tbk. [S]	246	368	49.59%	
6. Pudjadi & Sons Tbk. [S]	740	1,100	48.65%	
7. Urban Jakarta Properindo Tbk. [S]	1,200	1,780	48.33%	
8. Kedaung Indah Can Tbk. [S]	212	300	41.51%	
9. Merck Tbk. [S]	5,400	7,500	38.89%	
10. Minna Padi Investama Sekuritas Tbk.	600	810	35.00%	

Source : IDX

Lampiran 3. Top Loser

Top 10 Losers				
No. Listed Stocks	Last Week	This Week	Change	
1. Renuka Coalindo Tbk. [S]	785	316	(59.75%)	
2. Sinergi Megah Internusa Tbk.	210	126	(40.00%)	
3. Onix Capital Tbk.	342	226	(33.92%)	
4. Panasia Indo Resources Tbk.	150	118	(21.33%)	
5. Sunson Textile Manufacturer Tbk. [S]	500	396	(20.80%)	
6. Trikonsel Oke Tbk.	300	240	(20.00%)	
7. Indo Komoditi Korpora Tbk.	274	222	(18.98%)	
8. Perdana Bangun Pusaka Tbk.	418	340	(18.66%)	
9. Bumi Teknokultura Unggul Tbk. [S]	141	118	(16.31%)	
10. Shield on Service Tbk. [S]	660	555	(15.91%)	

Source : IDX

Lampiran 4. Top Volume

Top 10 Equity Trading Volume (In Million)				
No. Listed Stocks	Day	Volume	Value	Freq.
1. Hanson International Tbk. [S]	5	5,200	590,220	5,552
2. Marga Abhinaya Abadi Tbk.	5	4,610	1,077,653	2,311
3. Rimo International Lestari Tbk. [S]	5	4,306	718,625	93,625
4. Sri Rejeki Isman Tbk.	5	2,436	894,387	106,453
5. MNC Land Tbk. [S]	5	2,316	392,511	114
6. Inti Agri Resources Tbk. [S]	5	2,307	495,791	5,130
7. Astrindo Nusantara Infrastruktur Tbk.	5	1,510	96,202	3,850
8. Bumi Resources Minerals Tbk. [S]	5	1,297	61,244	80
9. Trada Alam Minera Tbk. [S]	5	1,268	240,755	29,763
10. Ultra Jaya Milk Industry & Trading Company Tbk. [S]	5	1,162	1,490,164	832

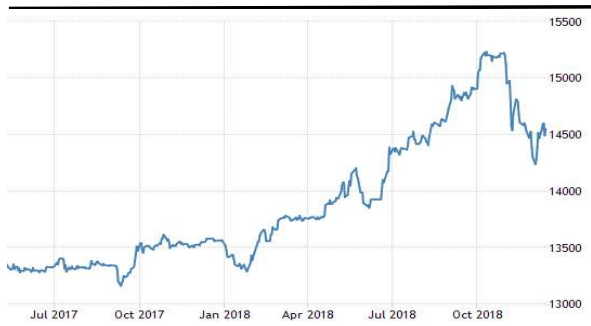
Source : IDX

Lampiran 5. Top Value

Top 10 Equity Trading Value (In Million)				
No. Listed Stocks	Day	Volume	Value	Freq.
1. Bank Central Asia Tbk.	5	139	3,586,902	26,800
2. Telekomunikasi Indonesia (Persero) Tbk. [S]	5	622	2,302,236	54,595
3. Astra International Tbk. [S]	5	275	2,281,258	30,264
4. Bank Rakyat Indonesia (Persero) Tbk.	5	621	2,258,003	39,358
5. Bank Mandiri (Persero) Tbk.	5	237	1,780,120	21,020
6. Ultra Jaya Milk Industry & Trading Company Tbk. [S]	5	1,162	1,490,164	832
7. Pool Advista Indonesia Tbk.	5	237	1,113,681	2,074
8. Marga Abhinaya Abadi Tbk.	5	4,610	1,077,653	2,311
9. Bank Negara Indonesia (Persero) Tbk.	5	124	1,060,303	16,183
10. Waskita Karya (Persero) Tbk.	5	556	1,021,475	39,025

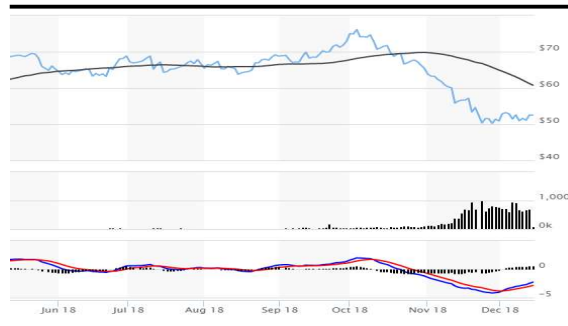
Source : IDX

Lampiran 6. Kurs USD/IDR



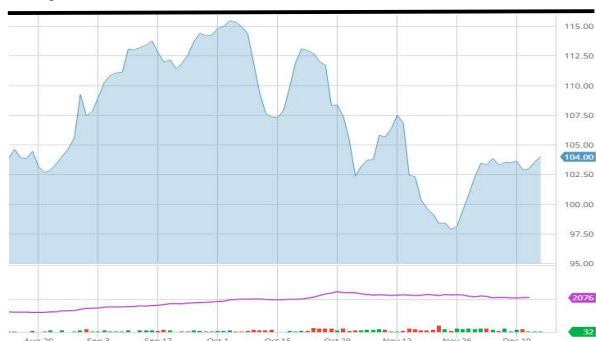
Source : Trading Economic

Lampiran 7. Crude Oil



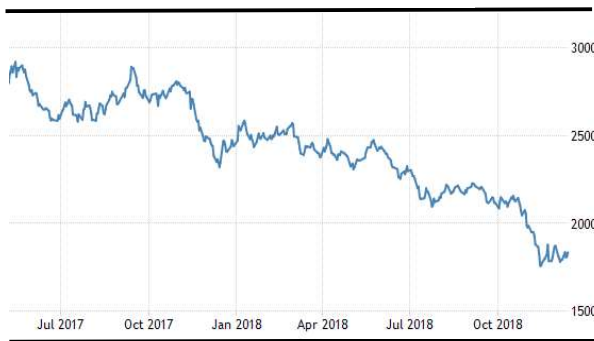
Source : Marketwatch

Lampiran 8. Ice Newcastle Coal



Source : Barchart

Lampiran 9. Palm Oil



Source : Trading Economic

Lampiran 10. Regional and Global Index

Asia	Price	Day	Weekly	Monthly	Yearly	Date
NIKKEI 225	21,375 ▼ 441.36	-2.02%	-1.40%	-1.97%	-5.22%	Dec/14
SHANGHAI	2,594 ▼ 40.31	-1.53%	-0.47%	-2.79%	-20.59%	Dec/14
STI	3,079 ▼ 31.93	-1.03%	-1.03%	0.81%	-9.89%	Dec/14
Hang Seng	26,095 ▼ 429.56	-1.62%	0.12%	-0.03%	-9.54%	Dec/14
Europe	Price	Day	Weekly	Monthly	Yearly	Date
FTSE 100	6817 ▼ 59	-0.86 %	0.58%	-3.14%	-8.99%	17:53
DAX	10794 ▼ 130	-1.19 %	0.06%	-4.93%	-17.52%	17:54
CAC 40	4850 ▼ 46	-0.95 %	0.71%	-3.70%	-9.38%	17:54
United States	Price	Day	Weekly	Monthly	Yearly	Date
Dow Jones	24301 ▼ 295	-1.20 %	-0.30%	-3.85%	-1.36%	17:55
S&P 500	2619 ▼ 31	-1.17 %	-0.44%	-3.98%	-2.03%	17:55
NASDAQ	7,070 ▲ 0.00	0.00%	-1.64%	-0.93%	1.93%	Dec/14

Source : Trading Economic

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